**TITLE:** Benefits Representative (Grade 23)

**REPORTS TO**: Senior Administrator for Benefits

## **GENERAL SUMMARY:**

Working knowledge of federal laws and regulations, state statutes, WCPSS board policies, and benefits carrier procedures pertaining to medical insurance, dental insurance, long-term care insurance, 401(k) and 403(b) retirement plans, 125 flexible benefit plan, life insurance, disability, non-paid leave and workers' compensation, COBRA, FMLA.

## **QUALIFICATIONS:**

Minimum of a 2-year Degree or 3-4 years of benefits processing experience. Ability to multi-task and possess strong interpersonal abilities. Effective communication skills. Experience using Microsoft EXCEL and WORD.

## **DUTIES AND RESPONSIBILITIES:**

- 1. Accurately maintain and monitor all benefits. This includes continually updating records based on new enrollments, changes and coverage cancellations (for voluntary and involuntary reasons).
- 2. Respond to employee insurance questions, whether by phone or email, within 48 hours of their inquiry.
- 3. Calculate premiums and/or adjustments on new enrollees and package changes.
- 4. Make changes to benefit plans in a timely manner so that coverage and deductions coincide.
- 5. Ensure that individual escrow balances are properly calculated to provide summer coverage.
- 6. Obtain a thorough understanding of rules/laws associated with the following WCPSS benefits:

Medical insurance	401(k) retirement plans	Disability
Dental insurance	403(b) plan	Non-paid leave
Long-term care insurance	125 flexible benefit plan	Workers' compensation
Vision insurance	MetLife life insurance	

- 7. Verify employee' eligibility for each benefit offered by WCPSS based on their employment status.
- 8. Process court ordered benefit changes in a timely and accurate manner.
- 9. Approve employee changes to Benefits as updated daily in the new on-line Benefits Focus enrollment software.
- 10. Notify employees in writing when a benefits premium adjustment is needed, including accurate calculation and communication of additional money requested or any refund due to the employee.
- 11. Notify employees on non-paid leave and workers' compensation of the benefits premiums due for continuation of coverage. Maintain and update individual benefits.
- 12. Provide necessary receivable paperwork to Accounting for employees on leave that are directly remitting payment for their insurance. Alert Accounting if receivable is cancelled or changed prior to completion.
- 13. Maintain 401(k) enrollment/change books, 403(b) add and cancellation forms, MetLife enrollment/change packets.
- 14. Reconcile monthly medical, dental and vision premiums and compare to bills.
- 15. Responsible for other miscellaneous duties as assigned.